



2022 AMBA FALL WORKSHOP

AUGUST 28 - 31, 2022 ▪ MANDARIN ORIENTAL ▪ WASHINGTON D.C.

RESILIENCE

SUNDAY, AUGUST 28, 2022

4:30 PM	6:30 PM	Workshop Registration – <i>Oriental Desk</i>
6:30 PM	8:30 PM	Welcome Networking Reception – <i>Marina Room</i>

MONDAY, AUGUST 29, 2022

7:00 AM	4:00 PM	Workshop Registration – <i>Oriental Ballroom AB</i>
7:00 AM	8:00 AM	Continental Breakfast and Networking – <i>Hillwood</i>
8:00 AM	4:00 PM	Workshop Program – <i>Oriental Ballroom AB</i>
8:00 AM	8:15 AM	National Anthem and Pledge of Allegiance Invocation , Mr. James Cerrone, Immediate Past Chairman, AMBA Opening Remarks : VADM (Ret.) John Bird, AMBA Chairman and Maj Gen (Ret.) Steven J. Lepper, AMBA President & CEO
8:15 AM	9:00 AM	Financial Regulator Panel Discussion Moderator – Ms. Diana Banks , Vice President and Senior Counsel, American Bankers Association Ms. Grovetta Gardineer , Deputy Comptroller for Compliance Risk Policy, Office of the Comptroller of the Currency Ms. Doreen R. Eberley , Director, FDIC Division of Risk Management, Federal Deposit Insurance Corporation
9:00 AM	9:45 AM	The Banking Industry Perspective Mr. Steve Keen , Vice President for Congressional Relations, Independent Community Bankers of America Ms. Kirsten Sutton , EVP, Congressional Relations & Legislative Affairs, American Bankers Association Mr. Larry Wilson , Chairman, President & CEO, First Arkansas Bank & Trust
9:45 AM	10:15 AM	Break and Networking – <i>Hillwood</i>
10:15 AM	11:00 AM	FINTECH Discussion Mr. Joe Gurney , SVP Government Services, MOCA Financial Inc. Mr. Michael League , Chairman, President & CEO, 5StarBank Mr. William Bloom , Director, Enterprise Advice Group, USAA
11:00 AM	11:30 AM	Military Financial Wellness Ms. Rosemary Williams , Specialist Executive, Deloitte Consulting
11:30 AM	1:00 PM	AMBA Workshop Luncheon: Presentation of America Saves Designation of Excellence – <i>Oriental Ballroom C</i> Presented by Ms. Kia Young , Director, America Saves
1:00 PM	1:45 PM	Military/Veteran Service Organization Perspective Col (Ret.) Dan Merry , Vice President for Government Relations, Military Officers Association of America Ms. Besa Pinchotti , Executive Director & CEO, National Military Family Association VADM (Ret.) Bill French , President & CEO, Armed Services YMCA
1:45 PM	2:15 PM	Break and Networking – <i>Hillwood</i>
2:15 PM	3:30 PM	DoD Military Banking Program Panel Discussion Mr. Bill E. Hawbecker , Director, DoD Banking and Credit Union Office, Defense Finance and Accounting Service Ms. Angela Boone , Department of Navy Mr. David Fuqua , Marine Corps Mr. Eric Cuebas , Department of Air Force MAJ Jose Rivera , Department of Army
3:30 PM	3:45 PM	Day One Wrap-Up , Maj Gen (Ret.) Steven J. Lepper, AMBA President & CEO, AMBA
4:00 PM	5:00 PM	Bank Liaison Officer Training Breakout Session – <i>Hirshorn</i>
4:00 PM	5:00 PM	AMBA General Membership Meeting (AMBA Regular Corporate Members)
5:00 PM	6:30 PM	Break
6:30 PM	7:00 PM	Networking Reception – <i>Oriental Ballroom Foyer</i>
7:00 PM	10:00 PM	Banquet Dinner – <i>Oriental Ballroom AB</i>

TUESDAY, AUGUST 30, 2022

7:00 AM	4:00 PM	Workshop Registration – <i>Oriental Ballroom AB</i>
7:00 AM	8:00 AM	Continental Breakfast and Networking – <i>Hillwood</i>
8:00 AM	4:30 PM	Workshop Program – <i>Oriental Ballroom AB</i>
8:00 AM	8:15 AM	General Session Welcome Remarks: Maj Gen (Ret.) Steven J. Lepper, AMBA President & CEO
8:15 AM	9:00 AM	Aid Society Panel Chief Master Sergeant of the Air Force, Kaleth O. Wright , USAF (Ret.), CEO, Air Force Aid Society RADM Cari Thomas , USCG (Ret.), CEO, Coast Guard Mutual Assistance LTG Raymond Mason , USA (Ret.), Director, Army Emergency Relief LtGen Jack W. Klimp , USMC (Ret.), President, CEO, Navy Marine Corps Relief Society
9:00 AM	9:45 AM	Protecting Military Consumers Ms. Mel Trumpower , BBB Institute for Marketplace Trust Mr. Tony Camilli , Consumer Financial Protection Bureau, Office of Servicemember Affairs Ms. Carol Kando-Pineda , Federal Trade Commission
9:45 AM	10:00 AM	Break and Networking – <i>Hillwood</i>
10:00 AM	10:45 AM	Military Family Financial Research Dr. Gabby L’Esperance , Director of Research and Program Evaluation, Military Family Advisory Network CMSgt Barry Coleman , USAF (Ret.), Vice President, Counseling & Education Programs, National Foundation for Credit Counseling
10:45 AM	11:30 AM	Why We Serve Lt Gen (Ret.) Dana Atkins , President & CEO, Military Officers Association of America
11:30 AM	1:00 PM	AMBA Workshop Luncheon and Military Departments’ 2021 Distinguished Bank Service Awards Presentation – <i>Oriental Ballroom C</i>
1:00 PM	1:30 PM	MilMoneyCon22 Ms. Lacey Langford , AFC® Founder Military Money Show Podcast & MilMoneyCon
1:30 PM	2:30 PM	Veteran Financial Wellness & VBBP 2.0 Update Ms. Rachael Deleon , Acting Executive Director, The Association for Financial Counseling and Planning Education (AFCPE) Ms. Jennifer Pizi , Chief Operating Officer, National Foundation for Credit Counseling Ms. Shannon Raszadin , President & Executive Director, Military Family advisory Network
2:30 PM	3:00 PM	Break and Networking – <i>Hillwood</i>
3:00 PM	4:00 PM	Military Family Financial Readiness Update Ms. Caroline Baxter , Deputy Assistant Secretary of Defense for Force Education and Training, Office of the Under Secretary of Defense (Personnel and Readiness) Mr. Andrew Cohen , Director, Financial Readiness, Office of the Under Secretary of Defense (Personnel and Readiness)
4:00 PM	4:30 PM	AMBA Workshop Action Items/Closing Remarks: VADM (Ret.) John Bird, AMBA Chairman and Maj Gen (Ret.) Steven J. Lepper, AMBA President & CEO
4:30 PM	6:30 PM	Break
6:30 PM	8:30 PM	Farewell Networking Reception – <i>Gallery</i>

WEDNESDAY, AUGUST 31, 2022

All Day		Check-out and Departure
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