



# 2022 AMBA FALL WORKSHOP

AUGUST 28 - 31, 2022 ▪ MANDARIN ORIENTAL ▪ WASHINGTON D.C.

RESILIENCE

## SUNDAY, AUGUST 28, 2022

4:30 PM	6:30 PM	Workshop Registration – <i>Oriental Desk</i>
6:30 PM	8:30 PM	Welcome Networking Reception – <i>Marina Room</i>

## MONDAY, AUGUST 29, 2022

7:00 AM	4:00 PM	Workshop Registration – <i>Oriental Ballroom</i>
7:00 AM	8:00 AM	Continental Breakfast and Networking – <i>Hillwood</i>
8:00 AM	4:00 PM	Workshop Program – <i>Oriental Ballroom</i>
8:00 AM	8:15 AM	<b>Posting of Colors</b> – Randolph-Macon Academy <b>National Anthem and Pledge of Allegiance</b> <b>Invocation</b> , Mr. James Cerrone, Immediate Past Chairman, AMBA <b>Opening Remarks</b> : VADM (Ret.) John Bird, AMBA Chairman and Maj Gen (Ret.) Steven J. Lepper, AMBA President & CEO
8:15 AM	9:00 AM	<b>Financial Regulator Panel Discussion</b> Moderator – <b>Ms. Diana Banks</b> , Vice President and Senior Counsel, American Bankers Association <b>Ms. Grovetta Gardineer</b> , Deputy Comptroller for Compliance Risk Policy, Office of the Comptroller of the Currency <b>Ms. Doreen R. Eberley</b> , Director, FDIC Division of Risk Management, Federal Deposit Insurance Corporation
9:00 AM	9:45 AM	<b>The Banking Industry Perspective</b> <b>Mr. Steve Keen</b> , Vice President for Congressional Relations, Independent Community Bankers of America <b>Ms. Kirsten Sutton</b> , EVP, Congressional Relations & Legislative Affairs, American Bankers Association <b>Mr. Larry Wilson</b> , Chairman, President & CEO, First Arkansas Bank & Trust
9:45 AM	10:15 AM	Break and Networking – <i>Hillwood</i>
10:15 AM	11:00 AM	<b>FINTECH Discussion</b> <b>Mr. Joe Gurney</b> , SVP Government Services, MOCA Financial Inc. <b>Mr. Michael League</b> , Chairman, President & CEO, 5StarBank <b>Mr. William Bloom</b> , Director, Enterprise Advice Group, USAA
11:00 AM	11:30 AM	<b>Military Financial Wellness</b> <b>Ms. Rosemary Williams</b> , Specialist Executive, Deloitte Consulting
11:30 AM	1:00 PM	<b>AMBA Workshop Luncheon: Presentation of Military Saves Designation of Excellence</b> – <i>Grand Ballroom</i> Presented by <b>Ms. Kia McCallister-Young</b> , Director, America Saves
1:00 PM	1:45 PM	<b>Military/Veteran Service Organization Perspective</b> <b>Col (Ret.) Dan Merry</b> , Vice President for Government Relations, Military Officers Association of America <b>Ms. Besa Pinchotti</b> , Executive Director & CEO, National Military Family Association <b>VADM (Ret.) Bill French</b> , President & CEO, Armed Services YMCA
1:45 PM	2:15 PM	Break and Networking – <i>Hillwood</i>
2:15 PM	3:30 PM	<b>DoD Military Banking Program Panel Discussion</b> <b>Mr. Bill E. Hawbecker</b> , Director, DoD Banking and Credit Union Office, Defense Finance and Accounting Service <b>Ms. Angela Boone</b> , Department of Navy <b>Mr. David Fuqua</b> , Marine Corps <b>Mr. Eric Cuebas</b> , Department of Air Force <b>MAJ Jose Rivera</b> , Department of Army
3:30 PM	3:45 PM	<b>Day One Wrap-Up</b> , Maj Gen (Ret.) Steven J. Lepper, AMBA President & CEO, AMBA
4:00 PM	5:00 PM	<b>Bank Liaison Officer Training Breakout Session</b> – <i>Hirshorn</i>
4:00 PM	5:00 PM	<b>AMBA General Membership Meeting</b> (AMBA Regular Corporate Members)
5:00 PM	6:30 PM	Break
6:30 PM	7:00 PM	Networking Reception – <i>Oriental Ballroom Foyer</i>
7:00 PM	10:00 PM	Banquet Dinner – <i>Oriental Ballroom</i>

## TUESDAY, AUGUST 30, 2022

7:00 AM	4:00 PM	Workshop Registration – <i>Oriental Ballroom</i>
7:00 AM	8:00 AM	Continental Breakfast and Networking – <i>Hillwood</i>
8:00 AM	4:30 PM	Workshop Program – <i>Oriental Ballroom</i>
8:00 AM	8:15 AM	<b>General Session Welcome Remarks:</b> Maj Gen (Ret.) Steven J. Lepper, AMBA President & CEO
8:15 AM	9:00 AM	<b>Aid Society Panel</b> <b>Chief Master Sergeant of the Air Force, Kaleth O. Wright</b> , USAF (Ret.), CEO, Air Force Aid Society <b>RADM Cari Thomas</b> , USCG (Ret.), CEO, Coast Guard Mutual Assistance <b>LTG Raymond Mason</b> , USA (Ret.), Director, Army Emergency Relief <b>LtGen Jack W. Klimp</b> , USMC (Ret.), President, CEO, Navy Marine Corps Relief Society
9:00 AM	9:45 AM	<b>Protecting Military Consumers</b> <b>Ms. Mel Trumpower</b> , BBB Institute for Marketplace Trust <b>Mr. Tony Camilli</b> , Consumer Financial Protection Bureau, Office of Servicemember Affairs <b>Ms. Carol Kando-Pineda</b> , Federal Trade Commission
9:45 AM	10:00 AM	Break and Networking – <i>Hillwood</i>
10:00 AM	10:45 AM	<b>Military Family Financial Research</b> <b>Dr. Gabby L’Esperance</b> , Director of Research and Program Evaluation, Military Family Advisory Network <b>CMSgt Barry Coleman</b> , USAF (Ret.), Vice President, Counseling & Education Programs, National Foundation for Credit Counseling
10:45 AM	11:30 AM	<b>Why We Serve</b> <b>Lt Gen (Ret.) Dana Atkins</b> , President & CEO, Military Officers Association of America
11:30 AM	1:00 PM	<b>AMBA Workshop Luncheon and Military Departments’ 2021 Distinguished Bank Service Awards Presentation</b> – <i>Grand Ballroom</i>
1:00 PM	1:30 PM	<b>MilMoneyCon22</b> <b>Ms. Lacey Langford</b> , AFC® Founder Military Money Show Podcast & MilMoneyCon
1:30 PM	2:30 PM	<b>Veteran Financial Wellness &amp; VBBP 2.0 Update</b> <b>Ms. Rachael Deleon</b> , Acting Executive Director, The Association for Financial Counseling and Planning Education (AFCPE) <b>Ms. Jennifer Pizi</b> , Chief Operating Officer, National Foundation for Credit Counseling <b>Ms. Shannon Razzadin</b> , President & Executive Director, Military Family Advisory Network
2:30 PM	3:00 PM	Break and Networking – <i>Hillwood</i>
3:00 PM	4:00 PM	<b>Military Family Financial Readiness Update</b> <b>Mr. Andrew Cohen</b> , Director, Financial Readiness, Office of the Under Secretary of Defense (Personnel and Readiness)
4:00 PM	4:30 PM	<b>AMBA Workshop Action Items/Closing Remarks:</b> VADM (Ret.) John Bird, AMBA Chairman and Maj Gen (Ret.) Steven J. Lepper, AMBA President & CEO
4:30 PM	6:30 PM	Break
6:30 PM	8:30 PM	Farewell Networking Reception – <i>Gallery</i>

## WEDNESDAY, AUGUST 31, 2022

All Day		Check-out and Departure
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