



# 2022 AMBA FALL WORKSHOP

AUGUST 28 - 31, 2022 ▪ MANDARIN ORIENTAL ▪ WASHINGTON D.C.

RESILIENCE

## SUNDAY, AUGUST 28, 2022

|         |         |   |
|---------|---------|---|
| 4:30 PM | 6:30 PM | Workshop Registration – <i>Oriental Desk</i>      |
| 7:00 PM | 9:00 PM | Welcome Networking Reception – <i>Marina Room</i> |

## MONDAY, AUGUST 29, 2022

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| 7:00 AM  | 4:00 PM  | Workshop Registration – <i>Oriental Ballroom AB</i>   |
| 7:00 AM  | 8:00 AM  | Continental Breakfast and Networking – <i>Hillwood</i>  |
| 8:00 AM  | 4:00 PM  | Workshop Program – <i>Oriental Ballroom AB</i>  |
| 8:00 AM  | 8:15 AM  | <b>National Anthem and Pledge of Allegiance</b><br><b>Invocation</b> , Mr. James Cerrone, Immediate Past Chairman, AMBA<br><b>Opening Remarks</b> : VADM (Ret.) John Bird, AMBA Chairman and Maj Gen (Ret.) Steven J. Lepper, AMBA President & CEO  |
| 8:15 AM  | 9:00 AM  | <b>Financial Regulator Panel Discussion</b><br>Moderator – <b>Ms. Diana Banks</b> , Vice President and Senior Counsel, American Bankers Association<br><b>Ms. Grovetta Gardineer</b> , Deputy Comptroller for Compliance Risk Policy, Office of the Comptroller of the Currency<br><b>Ms. Doreen R. Eberley</b> , Director, FDIC Division of Risk Management, Federal Deposit Insurance Corporation |
| 9:00 AM  | 9:45 AM  | <b>The Banking Industry Perspective</b><br><b>Mr. Chris Cole</b> , Executive Vice President and Senior Regulatory Counsel, Independent Community Bankers of America - <i>invited</i><br><b>Mr. Peter Cook</b> , EVP & Chief Communications Officer, American Bankers Association - <i>invited</i><br><b>Mr. Larry Wilson</b> , Chairman, President & CEO, First Arkansas Bank & Trust               |
| 9:45 AM  | 10:15 AM | Break and Networking – <i>Hillwood</i>  |
| 10:15 AM | 11:00 AM | <b>FINTECH Discussion</b><br><b>Mr. Joe Gurney</b> , SVP Government Services, MOCA Financial Inc.<br><b>Mr. Michael League</b> , Chairman, President & CEO, 5StarBank   |
| 11:00 AM | 11:30 AM | <b>Military Financial Wellness</b><br><b>Ms. Rosemary Williams</b> , Specialist Executive, Deloitte Consulting  |
| 11:30 AM | 1:00 PM  | <b>AMBA Workshop Luncheon: Presentation of America Saves Designation of Excellence</b> – <i>Oriental Ballroom C</i><br>Presented by <b>Ms. Kia Young</b> , Director, America Saves  |
| 1:00 PM  | 1:45 PM  | <b>Military/Veteran Service Organization Perspective</b><br><b>Col (Ret.) Dan Merry</b> , Vice President for Government Relations, Military Officers Association of America<br><b>Ms. Besa Pinchotti</b> , Executive Director & CEO, National Military Family Association<br><b>VADM (Ret.) Bill French</b> , President & CEO, Armed Services YMCA  |
| 1:45 PM  | 2:15 PM  | Break and Networking – <i>Hillwood</i>  |
| 2:15 PM  | 3:30 PM  | <b>DoD Military Banking Program Panel Discussion</b><br><b>Mr. Bill E. Hawbecker</b> , Director, DoD Banking and Credit Union Office, Defense Finance and Accounting Service<br><b>Ms. Angela Boone</b> , Department of Navy<br><b>Mr. David Fuqua</b> , Marine Corps<br><b>Mr. Michael Windsor</b> , Department of Air Force<br><b>CPT Jose Rivera</b> , Department of Army                        |
| 3:30 PM  | 3:45 PM  | <b>Day One Wrap-Up</b> , Maj Gen (Ret.) Steven J. Lepper, AMBA President & CEO, AMBA  |
| 4:00 PM  | 5:00 PM  | <b>Bank Liaison Officer Training Breakout Session</b> – <i>Hirshorn</i>   |
| 4:00 PM  | 5:00 PM  | <b>AMBA General Membership Meeting</b> (AMBA Regular Corporate Members)   |
| 5:00 PM  | 6:30 PM  | Break   |
| 6:30 PM  | 7:00 PM  | Networking Reception – <i>Oriental Ballroom Foyer</i>   |
| 7:00 PM  | 10:00 PM | Banquet Dinner – <i>Oriental Ballroom AB</i>  |

## TUESDAY, AUGUST 30, 2022

|          |          |  |
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| 7:00 AM  | 4:00 PM  | Workshop Registration – <i>Oriental Ballroom AB</i>  |
| 7:00 AM  | 8:00 AM  | Continental Breakfast and Networking – <i>Hillwood</i>   |
| 8:00 AM  | 4:30 PM  | Workshop Program – <i>Oriental Ballroom AB</i>   |
| 8:00 AM  | 8:15 AM  | <b>General Session Welcome Remarks:</b> Maj Gen (Ret.) Steven J. Lepper, AMBA President & CEO  |
| 8:15 AM  | 9:00 AM  | <b>Aid Society Panel</b><br><b>Chief Master Sergeant of the Air Force, Kaleth O. Wright</b> , USAF (Ret.), CEO, Air Force Aid Society<br><b>Rear Adm. Cari Thomas</b> , USCG (Ret.), CEO, Coast Guard Mutual Assistance<br><b>LTG Raymond Mason</b> , USA (Ret.), Director, Army Emergency Relief<br><b>LtGen Jack W. Klimp</b> , USMC (Ret.), President, CEO, Navy Marine Corps Relief Society  |
| 9:00 AM  | 9:45 AM  | <b>Protecting Military Consumers</b><br><b>Ms. Mel Trumpower</b> , BBB Institute for Marketplace Trust<br><b>Mr. Tony Camilli</b> , Consumer Financial Protection Bureau, Office of Servicemember Affairs<br><b>Ms. Carol Kando-Pineda</b> , Federal Trade Commission  |
| 9:45 AM  | 10:00 AM | Break and Networking – <i>Hillwood</i>   |
| 10:00 AM | 10:45 AM | <b>Military Family Financial Research</b><br><b>Dr. Gabby L’Esperance</b> , Director of Research and Program Evaluation, Military Family Advisory Network<br><b>Mr. Barry Coleman</b> , Vice President, Counseling & Education Programs, National Foundation for Credit Counseling   |
| 10:45 AM | 11:30 AM | <b>Why We Serve</b><br><b>Lt Gen (Ret.) Dana Atkins</b> , President & CEO, Military Officers Association of America  |
| 11:30 AM | 1:00 PM  | <b>AMBA Workshop Luncheon and Military Departments’ 2021 Distinguished Bank Service Awards Presentation</b> –<br><i>Oriental Ballroom C</i>  |
| 1:00 PM  | 1:30 PM  | <b>MilMoneyCon22</b><br><b>Ms. Lacey Langford</b> , AFC® Founder Military Money Show Podcast & MilMoneyCon   |
| 1:30 PM  | 2:30 PM  | <b>Veteran Financial Wellness &amp; VBBP 2.0 Update</b><br><b>Ms. Christine Bensedira</b> , Veterans Benefits Administration, Finance Center - <i>invited</i><br><b>Ms. Rachael Deleon</b> , Acting Executive Director, The Association for Financial Counseling and Planning Education (AFCPE)<br><b>Ms. Jennifer Pizi</b> , Chief Operating Officer, National Foundation for Credit Counseling<br><b>Ms. Shannon Raszadin</b> , President & Executive Director, Military Family advisory Network |
| 2:30 PM  | 3:00 PM  | Break and Networking – <i>Hillwood</i>   |
| 3:00 PM  | 4:00 PM  | <b>Military Family Financial Readiness Update</b><br><b>Mr. Andrew Cohen</b> , Director, Financial Readiness, Office of the Under Secretary of Defense (Personnel and Readiness) - <i>invited</i>  |
| 4:00 PM  | 4:30 PM  | <b>AMBA Workshop Action Items/Closing Remarks:</b><br>VADM (Ret.) John Bird, AMBA Chairman and Maj Gen (Ret.) Steven J. Lepper, AMBA President & CEO   |
| 4:30 PM  | 6:30 PM  | Break  |
| 6:30 PM  | 8:30 PM  | Farewell Networking Reception – <i>Gallery</i>   |

## WEDNESDAY, AUGUST 31, 2022

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| All Day |  | <i>Check-out and Departure</i> |
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