



2014 AMBA FALL WORKSHOP

AUGUST 17-20, 2014 • THE OMNI SHOREHAM HOTEL, WASHINGTON D.C.

“55 YEARS OF TOTAL FORCE FINANCIAL READINESS”

Sunday, August 17, 2014

4:30 PM - 6:30 PM Workshop Registration – Blue Room Pre-Function
7:00 PM - 9:00 PM Welcome Networking Reception – Blue Room Pre-Function

Monday, August 18, 2014

7:00 AM - 12:00 PM Workshop Registration – Blue Room Pre-Function
7:00 AM - 7:45 AM Continental Breakfast and Networking – Blue Room Pre-Function
7:45 AM - 4:30 PM Workshop Program – Blue Room

7:45 AM - 8:00 AM **Opening Ceremony: Vince E. Barfield, Chairman, AMBA, “Welcome Remarks”**
National Anthem and Pledge of Allegiance
Invocation: John M. Mitchell, Immediate Past Chairman, AMBA
Introduction of Speakers: Andrew M. Egeland, Jr., President/CEO, AMBA

8:00 AM - 8:45 AM **Rosemary Williams, Deputy Assistant Secretary of Defense for Military Community and Family Policy, Office of the Secretary of Defense, “It Takes a Village: The Military Financial Readiness Community”**

8:45 AM - 9:30 AM **Grovetta Gardineer, Deputy Comptroller for Compliance Operations and Policy, Office of the Comptroller of the Currency, “OCC Update”**

9:30 AM - 10:15 AM **James C. Watkins, Deputy Director - Supervisory Examinations, Federal Deposit Insurance Corporation, “FDIC Update”**

10:15 AM - 10:30 AM Break/Refreshments and Networking – Blue Room Pre-Function

10:30 AM - 11:15 AM **Robert G. Rowe, III, Vice President and Senior Counsel, Center for Regulatory Compliance, American Bankers Association, “Washington Update”**

11:15 AM - 12:00 PM **COL Marcus Beauregard, USAF (Ret.), Chief, DoD-State Liaison, Office of the Deputy Assistant, Secretary of Defense (Military Community and Family Policy), “Military Lending Act Update”**

12:00 PM - 1:30 PM **AMBA Workshop Luncheon, Military Saves Award Presentation and Military Saves Week 2014 Report, James S. Lander, Military Saves Director, Consumer Federation of America - Hampton Ballroom**

1:30 PM - 2:00 PM **The Honorable Richard Cordray, Director, Consumer Financial Protection Bureau**

2:00 PM - 2:30 PM Break/Refreshments and Networking – Blue Room Pre-Function

2:30 PM - 3:00 PM **Dr. Debbie Bradbard, Director of Research and Policy, Blue Star Families, “Military Family Lifestyle 2014 Survey Results”**

3:00 PM - 3:45 PM **Personal Financial Manager/Legal Assistance Office Panel: Panesha G. (Gale) Johnson, Financial Readiness and AER Program Manager, Army; Kelley Faulk, Education & Career Specialist (PFM Program Manager), Marine Corps; Brian Pampuro, PFM Bethesda, Navy; Lt Col Thomas Collick, Chief, Community Legal Issues Division, Air Force Legal Operations Agency; Carl Buchanan, Airman & Family Policy Branch, Air Force**

3:45 PM - 4:15 PM **Eric Purdum, Vice President New Business Development (PayNets Payment Network), FiS, “PayNet – Revolutionizing Money Movement”**

- 4:15 PM - 4:30 PM **Day One Wrap-Up, Andrew Egeland, President/CEO, AMBA**
- 4:30 PM - 5:30 PM **Bank Liaison Officers Breakout (Training) Session – Capitol Room**
- 4:45 PM - 5:30 PM **AMBA General Membership Meeting (AMBA Regular Corporate Members) – Blue Room**
- 7:00 PM - 7:30 PM *Networking Reception – Diplomat-Palladian Terrace*
- 7:30 PM - 10:30 PM *Banquet Dinner – Palladian Ballroom*

Tuesday, August 19, 2014

- 7:00 AM - 12:00 PM *Workshop Registration – Blue Room Pre-Function*
- 7:00 AM - 8:00 AM *Continental Breakfast – Blue Room Pre-Function*
- 8:00 AM - 4:30 PM *Workshop Program – Blue Room*
- 7:45 AM - 8:00 AM **Welcome Remarks, Day Two, Andrew M. Egeland, Jr., President/CEO, AMBA**
- 8:00 AM - 8:30 AM ***Christopher Cole, Senior Vice President and Senior Regulatory Counsel, Independent Community Bankers of America, “ICBA Update”***
- 8:30 AM - 9:00 AM ***COL Philip M. Odom, USAF (Ret.), Deputy Director, Government Relations, Military Officers Association of America, “MOAA Update”***
- 9:00 AM - 10:15 AM ***Bill E. Hawbecker, Director, DoD Banking and Credit Union Office, Defense Finance and Accounting Service, and Military Services Banking Panel: MAJ Emma Parsons, USA; Elise Newton, USN; COL James L. Sisson, USAF (Ret.); and David Fuqua, USMC, “DoD Military Banking Program Update”***
- 10:15 AM - 10:45 AM *Break/Refreshments and Networking – Blue Room Pre-Function*
- 10:45 AM - 11:15 PM ***Doug Johnson, Vice President and Senior Advisor, Risk Management Policy, American Bankers Association, “Securing Cyberspace in 2014 and Beyond”***
- 11:15 AM - 12:15 PM ***Medal of Honor Recipient, SGT Kyle J. White, USA, “Why We Serve”***
- 12:15 PM - 1:45 PM ***AMBA Workshop Luncheon: Military Departments’ 2013 Distinguished Bank Service Awards Presentation – Hampton Ballroom***
- 1:45 PM - 2:30 PM ***Military Aid Society Panel: COL Guy Shields, USA (Ret.), Chief, Communications and Public Affairs, Army Emergency Relief; Cheri Nysten, Director NMCRS Casework Division, Navy-Marine Corps Relief Society; Debbie Vosburg, Director of Marketing and Communications, Air Force Aid Society***
- 2:30 PM - 3:00 PM ***John Broda, President and CEO, Armed Forces Financial Network, “AFFN Update”***
- 3:00 PM - 3:30 PM ***Gary Mottola, Military Financial Readiness Project, FINRA Investor Education Foundation, “FINRA Foundation Financial Capability Study: Military Results”***
- 3:30 PM - 3:45 PM *Break/Refreshments and Networking – Blue Room Pre-Function*
- 3:45 PM - 4:00 PM ***AMBA Communication Update, Andia E. Dinesen, VP Communications and Operations, AMBA “AMBA’s New Capabilities and How to Engage Through Technology”***
- 4:00 PM - 4:15 PM ***AMBA Workshop Open Forum: Andrew Egeland, President/CEO, AMBA***
- 4:15 PM - 4:30 PM ***AMBA Workshop Wrap-Up: Terry Tuggle, Chairman, AMBA, “Closing Remarks”***
- 6:30 PM - 8:30 PM *Farewell Networking Reception – Diplomat-Palladian Terrace*

Wednesday, August 20, 2014

Hotel Check-Out and Departure